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Conference Edition**

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## National Home and Community Based Services Conference

September 11-14, 2011  
Washington, DC



Exciting plans are currently underway for the National Home and Community Based Services Conference in Washington, DC, September 11-14, 2011. On behalf of the National Association of States United for Aging and Disabilities, the District of Columbia Office on Aging, Maryland Department of Aging, Virginia Department for the Aging, and an outstanding national planning committee, we are pleased to announce the 27<sup>th</sup> National Home and Community Based Services Conference.

This year, as well as in the 26 conferences preceding, we are delighted to share an agenda that will help you in your continuing efforts to improve the lives of consumer of all ages and abilities who seek home and community based services in every community across the nation. The Washington DC conference is an exciting blend of federal, state and local energy, promising practices, challenges and opportunities in home and community based services. To that end, we have assembled several plenary speakers and a host of workshops.

We will cover a broad spectrum to bring you the latest in trends and policy, state and local systems design, and research that is leading the way toward a successful future for home and community based services. Quality and consumer direction are guiding principles that have helped us shape this dynamic program.

Thanks to all of this year's presenters and planners who have laid the foundation for this exciting event. We also extend a special thank you to this year's participants who have come to experience this exceptional learning opportunity.

## PLENARY SPEAKER HIGHLIGHTS



**Kathleen Sebelius,  
Secretary of the U.S.  
Department of Health  
and Human Services**

Kathleen Sebelius was sworn in as the 21<sup>st</sup> Secretary of the Department of Health and Human Services (HHS) on April 28, 2009. Since taking office, Secretary Sebelius has led ambitious efforts to improve America's health and enhance the delivery of human services to some of the nation's most vulnerable populations, including young children, those with disabilities, and the elderly.

As part of the historic Affordable Care Act, she is implementing reforms that have ended many of the insurance industry's worst abuses and will help 34 million uninsured Americans get health coverage. She is also working with doctors, nurses, hospital leaders, employers, and patients to slow the growth in health care costs through better care and better health.

Under Secretary Sebelius's leadership, HHS is committed to innovation, from promoting public-private collaboration to bring life-saving medicines to market, to building a 21st century food safety system that prevents outbreaks before they occur, to collaborating with the Department of Education, to help states increase the quality of early childhood education programs, and give parents more information to make the best choices for their children.

Secretary Sebelius served as Governor of Kansas from 2003 until her Cabinet appointment in April, 2009, and was named one of America's Top Five Governors by Time Magazine.



**Kathy Greenlee,  
Assistant Secretary of  
the U.S. Administration  
on Aging**

Kathy Greenlee was appointed by President Obama as Assistant Secretary for Aging at the U.S. Department of Health and Human Services and confirmed by the Senate in June 2009. In January 2011, Assistant Secretary Greenlee was designated as the Administrator of the CLASS (Community Living Assistance Supports and Services) program, a component of the Affordable Care Act signed into law by President Obama in March 2010.

Assistant Secretary Greenlee is committed to building the capacity of the national aging network to better serve older persons, caregivers and individuals with disabilities so that they can live in the community as they age. In addition, Assistant Secretary Greenlee places a high priority on building partnerships with Federal, state, tribal, community and private organizations in order to increase momentum for person-centered services in all settings.

Kathy Greenlee served as Secretary of Aging in Kansas, and before that as the Kansas State Long Term Care Ombudsman. She also served as the General Counsel of the Kansas Insurance Department and oversaw the Senior Health Insurance Counseling program. In addition, Ms. Greenlee served as Chief of Staff and Chief of Operations for then-Governor Kathleen Sebelius.

Ms. Greenlee is a graduate of the University of Kansas with degrees in business administration and law.



Sunday Plenary

Virginia Secretary of  
Health and Human  
Resources

Bill Hazel

William A. Hazel Jr., MD, an orthopedic surgeon in a private group practice from northern Virginia, was elected to the American Medical Association (AMA) Board of Trustees (BOT) in June 2004.

Dr. Hazel's election to the AMA-BOT marked the culmination of 11 years of service as a delegate from Virginia. He served the Virginia delegation as chair (1999–2003), vice chairman (1996–1998) and as an alternate delegate (1993–1996). By 2001, Dr. Hazel had also served a total of 11 years on the AMA Council on Legislation—first as resident member (1986–1989), and then as chair and vice chair during the last three years of his tenure.

Dr. Hazel's service extends to state and local levels. He led his home state as speaker and president of the Medical Society of Virginia. He served as president of the Fairfax County Medical Society (1997), president-elect (1996) and treasurer (1995). A past president of the Inova Fair Oaks Hospital medical staff, Dr. Hazel also served as chairman of the Inova Health System Medical Affairs Council, which is essentially the elected chief of staff of the five Inova hospitals and the Inova Health System. In addition, he is a founding member and president of Commonwealth Orthopedics and Rehabilitation, the group with which he practices full time.

Dr. Hazel received his BS in civil engineering at Princeton University in 1978. He earned his medical degree at Duke University School of Medicine in 1983 and completed his orthopedic residency at the Mayo Clinic in 1988.

## REGISTRATION INFORMATION

Registration is still open. To register online, click [here](#).

The conference will be held at the Hyatt Regency Washington, DC on Capitol Hill  
400 New Jersey Avenue, NW  
Washington, DC 20001

For more information, visit [http://nasuad.org/events/national\\_hcbs\\_conference.html](http://nasuad.org/events/national_hcbs_conference.html)

## I&R/A TRAINING AND AIRS CERTIFICATION

The National Association of States United for Aging and Disabilities (NASUAD) is pleased to provide an opportunity for Information and Referral/ Assistance (I&R/A) training and certification testing at the National Home and Community Based Services Conference. This year's conference will include a one day intensive session and an opportunity for individuals seeking credentials to be tested for AIRS certification. The I&R/A intensive training session is designed to provide a concentrated review of the key competencies needed for certification as an aging I&R/A specialist (CIRS-A). This one day intensive session is offered without charge, however, pre-registration is required. Applicable fees and registration are required for AIRS testing.

Participants are welcome to attend either the training, the certification test, or both. The I&R/A Intensive Training will be held Monday, September 12, 2011 from 8:30 am to 5:00 pm EST at the Hyatt Regency on Capitol Hill in Washington, DC. The AIRS Certification test will

be held Tuesday, September 13, 2011 from 9:30 am to 11:30 am EST also at the Hyatt Regency on Capitol Hill in Washington, DC.

More information is available [here](#).

To reserve a space, email [lfinnan@nasuad.org](mailto:lfinnan@nasuad.org).

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## CENTERS FOR MEDICARE AND MEDICAID SERVICES INTENSIVE TRACK

**2:45 p.m. – 4:00 p.m. Sunday, September 11<sup>th</sup>**

### **Medicaid 101: Overview of the Program**

This session provides a comprehensive overview of the Medicaid program. This session is ideal for the new waiver manager or for individuals interested in learning the basics of Medicaid including a high level review of new provisions within Medicaid.

***Moderator:** Suzanne Bosstick, Deputy Director of the Disabled and Elderly Health Programs Group*

***Presenters:** Melissa Harris, Deputy Director, Division of Benefits and Coverage; and Jodie Anthony, Policy Analyst, DEHPG*

**1:00 p.m. – 2:15 p.m. Monday, September 12<sup>th</sup>**

### **Managed Long-Term Services and Supports: Structures and Safeguards to Ensure a Person-Centered Approach to Care**

This session will be jointly presented by CMS staff and the L&M Public Policy team who has been developing a curriculum on effective design and structures for managed long term services and supports. This session will provide information on current state interest and trends, as well as strong practices in MLTSS. The session will also highlight tools being developed to help States and stakeholders learn about strong approaches to managed long term services and supports.

***Moderator:** John Michael Hall, Director, Division of Integrated Health Systems **Presenters:** Ralph Lollar, Director, Division of Long Term Services and Supports; and Mary Pat Farkas, Division of Integrated Health Systems*

**2:30 p.m. – 3:45 p.m. Monday, September 12<sup>th</sup>**

### **Quality and HCBS Part I: A State Experience**

For the past two years, Alaska has worked with CMS and the National Quality Enterprise to transform their HCBS Waiver programs. The Alaska team will present past challenges in operating and monitoring four 1915C Waiver Programs and the need to ensure managers and staff were on board to address the challenges and embrace quality improvement. The State totally changed the culture of their organization by aligning toward one objective: to improve the lives of and services provided to waiver participants. Session participants will hear about some of these change strategies including the development of a process to oversee waiver

operations, the development of an IT process to track remediation and quality improvement, and organization change strategies to support seasoned and new staff through this process. Participants will also hear about how their processes continue to evolve toward next steps for Alaska.

While the workshop will focus on QIS for the Medicaid 1915(c) HCBS waiver programs, the session is also appropriate for administrators and providers of other HCBS programs.

***Moderator:** Ralph Lollar, Director, Division of Long Term Services and Supports **Presenters:** Anita Yuskas, Technical Director, Division of Community and System Transformation and state staff from National Quality Enterprise*

**4:00 p.m. –5:15 p.m. Monday, September 12<sup>th</sup>**

### **Quality and HCBS Part II**

This session will be guided by a panel consisting of representatives from CMS, NASUAD, NASDDDS and NAMD. The panel will provide participants with information regarding the recent activities CMS and the Associations have partnered in to begin the process of examining the quality data and experience to date, what it tells us about the quality structure in the 1915(c) waiver and how the process can be refined to better meet the needs of the individuals, states and CMS .

The final half of the session will be open for participants to dialogue with the panel regarding the participant's concept of a quality system and recommendations to consider as CMS and the Associations continue this process.

While the workshop will focus on CQIS for the Medicaid 1915(c) HCBS waiver programs, the session is also appropriate for administrators and providers of other HCBS programs.

***Moderator:** Jennifer Burnett, Director, Division of Community; and System Transformation and Anita Yuskas, Technical Director, Division of Community and System Transformation **Presenters:** Ralph Lollar, Director, Division of Long Term Services and Supports; Jackie Glaze, Associate Regional Administrator, CMS Region IV, Atlanta; Matt Salo, Executive Director, National Association of Medicaid Directors, Nancy Thaler, Executive Director, National Association of State Directors of Developmental Disabilities Services; and Martha Roherty, Executive Director, NASUAD*

**8:30 a.m. – 9:45 a.m. Tuesday, September 13<sup>th</sup>**

### **Integrating Care: Delivery Model and Payment Reform**

This session will provide an overview of trends for serving individuals in integrated delivery models, including health homes, patient-centered medical homes, ACOs, and managed care models.

***Moderator:** John Michael Hall, Director, Division of Integrated Health Systems **Presenters:** Mary Pat Farkas, Division of Integrated Health Systems; and Camille Dobson, Technical Director, Division of Integrated Health Systems*

**10:00 a.m. – 11:15 a.m. Tuesday, September 13<sup>th</sup>**

**Grants, Projects and Opportunities: Using Balancing Incentive Program, Money Follows the Person and Other Tools to Strengthen HCBS Infrastructure**

This session will provide an overview of demonstration programs and how they can be used and leveraged to bolster State efforts to provide HCBS.

*Moderator: Jennifer Burnett, Director, Division of Community and System Transformation*

*Presenters: CMS Division of Community System Transformation Staff*

**3:00 p.m. – 4:15 p.m. Tuesday, September 13<sup>th</sup>**

**CMS Open Mike Session**

CMS will field questions from the audience on a variety of topics. CMS staff will be present and respond to questions. Presenters: CMS CO and RO staff

*Presenters: CMS Staff*

**4:30 p.m. – 5:45 p.m. Tuesday, September 13<sup>th</sup>**

**Medicaid and Supports for Employment**

CMS Staff will present on opportunities to support employment through Medicaid policies, programs and services. Medicaid Buy-In, State Medicaid Infrastructure Grant (MIG) activities and employment services will be highlighted.

*Moderator: Jennifer Burnett, Director, Division of Community and System Transformation*

*Presenters: Annette Shea, Health Insurance Specialist, Division of Community and System Transformation; Nancy Kirchner, Health Insurance Specialist Division of Long Term Services and Supports; and Colleen Gauruder, Health Insurance Specialist, Division of Long Term Services and Supports*

**10:30 a.m. – 12:00 p.m. Wednesday, September 14<sup>th</sup>**

**Revisiting the Name Game: A Taxonomy for Home and Community Based Services**

States use over 500 names for 1915(c) waiver services, reflecting the wide range of home and community based services covered across States, but also capturing variations in naming conventions. Inconsistent naming conventions pose challenges when implementing one State's innovative efforts elsewhere, tracking State changes over time, and comparing States to one another. This workshop presents the most recent developments on building a taxonomy of HCBS--- a uniform vocabulary that can be applied to State waiver services, while maintaining State flexibility, findings from applying the HCBS taxonomy to person-level Medicaid claims for 1915(c) waiver services contained in the Medicaid Analytic eXtract (MAX) system and an interactive discussion on data sources to provide more meaningful information to states, policymakers, researchers, and advocates about service provisions and use of home and community based services.

*Moderator: Jennifer Burnett, Director, Division of Community and System Transformation*

*Presenters: Jean Accius, Health Insurance Specialist, CMS*

**Informal NASUAD Round Table Event (Not a CMS Track Session)**

5:30 – 6:30                      Sunday, September 11<sup>th</sup>

**Medicaid Aged, Blind and Disabled Eligibility Discussion Forum**

Over the past decades, states, the federal government and the research community have invested considerable effort in streamlining and modernizing Medicaid eligibility information systems, processes and applications for children and families. Medicaid eligibility requirements and related systems and processes for persons who are categorically Medicaid eligible as aged, blind or disabled (ABD) are considerably more complex than requirements for children and families. Furthermore, less investment has been made in streamlining and simplifying ABD application requirements and processes. During this informal discussion session, participants will hear findings from an expert discussion panel convened by the National Health Policy Forum on this topic and will be invited to provide their insights and observations on Medicaid ABD eligibility systems and processes including an open discussion on enhanced information system matching options and opportunities.

*Discussion Facilitator: Mike Cheek, NASUAD Senior Director for State Services*

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## **ADMINISTRATION ON AGING INTENSIVE TRACK**

**2:45 p.m. – 4:00 p.m.                      Sunday, September 11th**

**Older Adult Mental Health: Enhancing Partnerships between State Units on Aging and State Mental Health Authorities**

As states continue to enhance their home and community-based service (HCBS) systems, incorporating services and policies that are responsive to the needs and preferences of persons with mental health needs is important. Through its Center for Healthy Aging, the U.S. Administration on Aging has identified states that have built exemplary partnerships between State Units on Aging (SUA) and State Mental Health Authorities (SMHA) that have resulted in the dissemination of effective mental health interventions (i.e. those that demonstrate health impact and contribute to building systems). This session highlights the experiences of two states in building these partnerships and discusses opportunities and challenges in enhancing mental health service systems.

*Presenters: Shannon Skowronski, Aging Services Program Specialist, Office of Program Innovation and Demonstration; Marian Scheinholtz, Public Health Advisor, Substance Abuse and Mental Health Services Administration; and representatives from Ohio and Washington State Units on Aging*

**2:45 p.m. – 4:00 p.m.                      Sunday, September 11th**

**Consumer Directed Practices and Programs in the Aging Network**

OAA services have always incorporated the principle of empowering older adults to continue to live in their homes and be engaged in their communities, but many programs continue to use traditional models of service delivery. AoA, in partnership with the Aging Network, has been working to increase the provision of consumer direction in the Network's long-term service system. Efforts include discretionary grants to states to develop consumer direction infrastructure, Aging and Disability Resource Centers which have as a focus creating person centered community living environments, and the Veteran-Directed Home and Community-Based Care Service programs that use the cash and counseling consumer direction model. This session will describe the forces behind these changes, the current status of consumer directed programs in the Network, and the lessons learned and how these are helping to create the culture change needed to imbed consumer direction in all OAA programs.

Learn why imbedding consumer direction is critical to making the Network leaders in LTSS. Identify common challenges, and hear about the successes and lessons learned that are the basis for continued development of consumer direction in the Network. Understand how these programs are creating culture change and preparing Network providers for the increasing numbers of long-term care consumers insisting on choice and control including those using benefits from CLASS.

*Presenter: Linda Velgouse, National Resource Center for Participant Directed Services, Administration on Aging*

**4:15 p.m. – 5:30 p.m.**

**Sunday, September 11th**

**Aging and Disability Resource Centers and Care Transitions: Using Evidence-Based Interventions to Support a Comprehensive Person-Centered System**

This session will provide examples of the aging network's role in a person-centered system where long-term services and supports are managed and controlled by the individual. It will show how evidence-based interventions can be coordinated to support individuals as they transition across the continuum of care and manage their chronic conditions in the community. Specific highlights and outcomes will be shared across the 16 Evidence Based Care Transition grantees funded in 2010 by AoA. Speakers will share examples of building partnerships between hospitals and community based organizations, strategies for maintaining fidelity to the care transitions model while increasing access to long term services and supports, and measures used to evaluate the impact of the program. This session will also highlight the new Community Based Care Transition Program (Section 3026) and discuss opportunities for the network within this program.

*Presenter: Caroline Ryan, Program Specialist Office of Program Innovation and Demonstration, Administration on Aging; Juliana Tiongson, MPH, Office of Resource, Development, and Information, CMS; Stephanie Hull, Chief, Long Term Services and Supports Division, Maryland Department of Aging; and Jack Vogelsohn, Chief, Division of Long-Term Living Public Education Outreach, Pennsylvania Department of Aging*

**1:00 p.m. – 2:15 p.m. Monday, September 12th**

**Veteran Directed Home and Community Based Service Program: A Model of Delivery for Health and Long-Term Services and Supports**

The U.S. Administration on Aging partnered with VHA to create the Veteran Directed Home and Community-Based Services Program, which allows veterans to have more control over services provided in their homes so they can continue to live independently in their communities. This session will show how the aging network is being utilized to deliver this critical program to veterans across the lifespan. Speakers will share how the SUAs can play a critical role in expanding this program statewide within their state. Examples of collaboration will be provided by DC and/or Virginia.

*Presenter: Lori Gerhard, Director, Office of Program Innovation and Demonstration, Administration on Aging; and Dan Schoeps, Chief, Community Care Programs, Veterans Health Administration*

**2:30 p.m. – 3:45 p.m. Monday, September 12th**

**The National Clearinghouse for Long-Term Care Information: A Facelift and New Role**

The National Clearinghouse for Long-Term Care Information was mandated by the Deficit Reduction Act of 2005 to provide objective information to Americans on the available options for planning for their future long-term care needs. The website, housed at AoA, was launched in December 2006 as part of a collaborative effort among three DHHS agencies: AoA, CMS and ASPE. This year the website adds important new information from the Affordable Care Act, including the CLASS program and it take on an additional role – to help individuals understand and connect to the most appropriate services and supports if they already need services. This session will describe the website sections, features and tools, and how these will help Americans find current services if needed, and plan for their future needs.

*Presenters: Rick Nicholl, Program Specialist, Center for Policy Planning, and Evaluation, Administration on Aging; and Linda Velgouse, National Resource Center for Participant Directed Services, Administration on Aging*

**2:30 p.m. – 3:45 p.m. Monday, September 12th**

**Community Based Nutrition Services: Policy to Practice**

This session will address the role of adequate food, nutrition, and nutrition services in enabling older adults to remain at home in the community. The home and community based services network serves a continuum of aging individuals, who may be at higher risk of hunger and food insecurity, have a higher prevalence of nutrition related chronic disease and conditions (hypertension, heart disease, cancer, diabetes, failure to thrive), be at higher risk of nursing home placement, and have higher rates of malnutrition, especially in older adults who may be transitioning from care settings such as hospitals or nursing homes. This session will

discuss Federal nutrition policy, the value and quality of nutrition services, and tailoring nutrition services to meet individualized, consumer centered service planning.

*Presenters: Jean Lloyd, MS, National Nutritionist, Administration on Aging; Joseph Carlin, MS, RD, Regional Nutritionist, Administration on Aging; and Nadine Sahyoun, Ph.D., Professor, University of Maryland*

**4:00 p.m. – 5:15 p.m.**

**Monday, September 12th**

**Role of State Medicaid Agencies in Evidence Based Prevention Program Delivery and Distribution Systems**

In 2010, 47 states and territories received American Recovery and Reinvestment Act-funded cooperative agreements from the Administration on Aging (AoA) to establish state delivery and distribution systems to systematically deliver chronic disease self-management programs. The grants are aimed at helping state units on aging, state health departments and state Medicaid agencies to work together with local community partners to ensure that at least 50,000 older adults have participated in evidence-based chronic disease programs by March 30, 2012. This session will provide an overview of the benefits of evidence-based chronic disease self-management programs and examples of the important role that state Medicaid agencies are playing in increasing access to and fostering financial sustainability for these valuable programs.

*Presenters: Jane Tilly, DrPH, Team Leader, Health and Dementia Programs, Administration on Aging; Representative from Iowa State Unit on Aging, Washington State Unit on Aging, and North Carolina State Medicaid Agency*

**4:00 p.m. – 5:15 p.m.**

**Monday, September 12th**

**The Impact of Technology – Care Transitions and Beyond**

With new program opportunities such as care transitions, Money Follow the Person, and others, have you considered how technology will play a role? There are a number of new technologies and innovative strategies for diffusing their use throughout your organization and community. Learn about these opportunities and practical implications from current Tech4Impact Grantees.

*Presenters: Caroline Ryan, Program Specialist Office of Program Innovation and Demonstration, Administration on Aging; and staff from the Center for Technology and Aging*

**8:30 a.m. – 9:45 a.m.**

**Tuesday,**

**September 13th**

**Care Transition Models Using Community Based Providers in Working with the “Duals”**

**Population** Fourteen percent of U.S. community residents have both chronic conditions and functional limitations (ADLs). This 14 percent accounts for 46 percent of all health spending

and people with chronic conditions and functional limitations spent three times as much on health care as people with only chronic conditions.

Dual Eligibles with chronic conditions and functional limitations represented about 1.5% of the community-based population, and with \$60.5 billion in total expenditures, represented 6% of the nation's spending. Much of this spending is due to unnecessary hospital admission, readmissions and emergency room visits. This workshop will look at pilot programs that are effectively coordinating care for the frailest individuals living in the community to improve the quality of care.

*Presenter: Marisa Scala-Foley, Social Science Analyst, Office of Policy Analysis and Development, Administration on Aging*

**10:00 a.m. – 11:15 a.m.**

**Tuesday, September 13th**

**Will You Know It When You See It? How to Know that Your State has a Successful Long-Term Care Ombudsman Program**

This session will look at the core requirements in the Older Americans Act, the common elements of successful programs, and the variety of ways that states have chosen to structure the LTCO program. Questions to be explored: If the program is outside of the State Unit on Aging, what are ways to keep the program coordinated with the broader aging network? What structures have had success – both within and outside of the state unit? What resources are available to states to help them succeed in providing high quality ombudsman services to long-term care facility residents?

*Presenter: Becky Kurtz, Director, Office of Long-Term Care Ombudsman Programs, Administration on Aging; Louise Ryan, Ombudsman Program Specialists, Administration on Aging; and Deborah Merrill, Senior Policy Advisory, National Association of States United for Aging and Disabilities*

**10:00 a.m. – 11:15 a.m.**

**Tuesday, September 13th**

**Aging and Disability Resource Centers: Mileposts for Rebalancing Long-Term Supports and Services**

This session will provide a description of key mileposts that states can use to support their rebalancing efforts. Specifically speakers will discuss how ADRCs/No Wrong Door models which build on strong partnerships across aging and disability are helping create vision/champions across the country. In addition, speakers will share how ADRCs are facilitating other LTSS reform efforts such as care transitions, consumer direction, uniform assessment tools, quality measures and more. You will hear national and state perspectives that will help states accelerate their rebalancing efforts.

*Presenters: Elizabeth Leef, Program Specialists, Office of Program Innovation, Administration on Aging; Shawn Terrell; Health Insurance Specialist, Office of Disability; Jean Accius, Project Officer, Disabled and Elderly Health Programs Group, CMS; and Jim Rothrock, Director, Virginia Department for the Aging*

**3:00 p.m. – 4:15 p.m.**

**Tuesday,**

**September 13th**

**Improving Outcomes through Accountable Care: Accountable Care Organizations and More**

You may have heard about Accountable Care Organizations (ACO), but what about do you know about other new and upcoming demonstrations? There are many new programs that coordinate health and long-term services across multiple care and community-based settings. This rapid-fire panel will break down the components of new programs such as health homes, Community-First Choice, patient-centered medical homes, Independence at Home and ACOs. Learn about these opportunities, how they interrelate and how there is a role for the Aging Network.

***Moderator:** Abby Morgan, Social Science Analyst, Office of Policy Analysis and Development, Administration on Aging*

***Presenters:** CMS staff panel with representatives from various offices*

**4:30 p.m. – 5:45 p.m.**

**Tuesday,**

**September 13th**

**Improving Individual Care through Innovation**

Take a closer look at the new Center for Medicare & Medicaid Innovations (CMMI) and the opportunities available for the Aging Network. With a focus on testing approaches to improve individual care, make individuals the center of care, and coordinate what is now fragmented care, CMMI brings together the systems of clinical and long-term services and supports. Hear about the partnerships at the Federal level that have practical implications for local providers

***Presenters:** Mimi Toomey, Director of Policy Analysis and Development, Office of Policy and Development, Administration on Aging; and Center for Medicare & Medicaid Innovations staff*

**10:30 a.m. – 12:00 p.m.**

**Wednesday, September 14th**

**Aging with Disability: Research, Policy and Practice**

This session will address the nexus of aging and disability, characterized by the phenomena of aging *with* a disability. As the population ages and the number of people with disabilities surviving to midlife increases, policy makers and program administrators need to attend to this populations needs. This session addresses three interrelated issues critical to the fields of aging and disability: increasing demand for community-based long-term services and supports, a paucity of evidence-based programs demonstrating effectiveness in facilitating independence for those aging with a disability, and lack of an infrastructure to support coordinated investments in “research-to-practice” for this population. Suggestions for collaboration are given, along with roles for key stakeholders.

***Presenters:** Michelle Washko, PhD, Specialist in Aging Policy, Administration on Aging; Jane Tilly, DrPH, Team Leader, Health and Dementia Programs, Administration on Aging; and Margaret*

*Campbell, Senior Scientist for Planning and Policy Support, National Institute on Disability and Rehabilitation Research*

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## TENTATIVE AGENDA AT A GLANCE

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### Sunday, September 11

**7:00 a.m. – 5:00 p.m.      Registration**

**1:00 p.m. – 2:30 p.m.      Welcome Plenary**

**Convener:** Martha Roherty, Executive Director, NASUAD

**Speakers:** Dr. John Thompson, DC Office on Aging

Secretary Gloria Lawlah, Maryland Department of Aging

Commissioner James Rothrock, Virginia Department for the Aging

Secretary William Hazel, Virginia Department of Health and Human Services

**2:30 p.m. – 3:00 p.m.      Break**

**3:00 p.m. – 4:15 p.m.      Sunday Workshops**

Older Adult Mental Health: Enhancing Partnerships between State Units on Aging and State Mental Health Authorities

CMS Intensive – Medicaid 101: Overview of the Program

Collaborations Between Aging and Disability Systems

Southern Hospitality Provides the Freedom to Live Independently!

Driving Home and Community Based Services Innovation Through Data and Metrics

Elder Justice Act: Funding Status & Implementation

Consumer Directed Practices and Programs in the Aging Network

**4:15p.m. – 4:30 p.m.            Break**

**4:30 p.m. – 5:45 p.m.            Sunday Workshops**

Aging and Disability Resource Centers and Care Transitions: Using Evidence-Based Interventions to Support a Comprehensive Person-Centered System

CMS Intensive – Medicaid 201: Home and Community Based Services within Medicaid

Prioritizing Access When Demand Exceeds Capacity

Building a Community of Support for Related Decisions

Long-Term Care Ombudsmen: From Nursing Homes to the Community

Community Based Mobility Options: The Key to Community Living

Measuring State Balancing Efforts: Recent Findings from the National Balancing Indicators

**5:45 p.m. – 6:45 p.m.            Discussion Forum: Medicaid Aged, Blind and Disabled Eligibility**

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## **Monday, September 12**

**7:00 a.m. – 5:00 p.m.            Registration**

**8:30 a.m. – 5:00 p.m.            CIRS-A Training and Certification**

**9:00 a.m. – 11:15 a.m.            Opening Plenary**

**Conversation with Assistant Secretary Kathy Greenlee, Administration on Aging, U.S. Department of Health and Human Services**

**Moderator: Irene Collins, Former NASUAD President**

**Keynote Address: Secretary Kathleen Sebelius, U.S. Department of Health and Human Services**

**11:15 a.m. – 12:00 p.m.            Exhibit Hall Opens**

**12:00 p.m. – 1:00 p.m.            Lunch and Networking**

**1:00 p.m. – 2:15 p.m.            Monday Workshops**

Veteran Directed Home and Community Based Service Program: A Model of Delivery for Health and Long-Term Services and Supports

CMS Intensive – Managed Long-Term Services and Supports: Structures and Safeguards to Ensure a Person-Centered Approach to Care

Waiver Manager's Forum

Virginia's Blueprint for Livable Communities

Best Practices in Family Caregiving

State Mental Health Program Directors: opportunities and challenges for coordinating mental health service delivery systems

CMS National Background Check Program (NBCP): Opportunities and Challenges

**2:15 p.m. – 2:30 p.m.            Break****2:30 p.m. – 3:45 p.m.            Monday Workshops**

The National Clearinghouse for Long-Term Care Information: A Facelift and New Role

CMS Intensive – Quality and HCBS Part I: A State Experience

Community Based Nutrition Services: Policy to Practice

Talking with Dolores: A drama about suicide risk

Ten Years of Systems Change: Experiences from Medicaid Infrastructure Grants

Personalized Medication Management: A Medicaid Community Service Model

Adult Abuse and Self Neglect: What are they and what is being done about them?

**3:45 p.m. – 4:00 p.m.            Break****4:00 p.m. –5:15 p.m.            Monday Workshops**

Role of State Medicaid Agencies in Evidence Based Prevention Program Delivery and Distribution Systems

CMS Intensive – Quality and HCBS Part II

The Impact of Technology – Care Transitions and Beyond

Building a Successful ADRC Network: “Public/Private Partnerships – The Best of Both Worlds”

Money Follows the Person Demonstration: Catalyst for System Change

Supporting People with Developmental Disabilities

Care Coordination and the Role of the Aging Network

**5:30 p.m. – 7:00 p.m.**

**Reception – Regency Foyer**

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## **Tuesday, September 12, 2011**

**7:00 a.m. – 5:00 p.m.**

**Registration**

**9:00 a.m. – 11:30 a.m.**

**CIRS-A Testing**

**8:30 a.m. – 9:45 a.m.**

**Tuesday Workshops**

Care Transition Models Using Community Based Providers in Working with the “Duals” Population

CMS Intensive – Integrating Care: Delivery Model and Payment Reform

Sustainable Community Living Options to Support Transitions

Protecting Seniors from Financial Abuse and Scams

The Growth and Prevalence of Participant-Directed Programs

CMS Assistance to States to Measure the Strength of the Direct Service Workforce

Are You Ready? Get the Latest Developments regarding Emergency Warning Broadcasts

**9:45 a.m. – 10:00 a.m.      Break**

**10:00 a.m. – 11:15 a.m.      Tuesday Workshops**

Will You Know It When You See It? How to Know that Your State has a Successful Long-Term Care Ombudsman Program

CMS Intensive – Grants, Projects and Opportunities: Using Balancing Incentive Program, Money Follows the Person and Other Tools to Strengthen HCBS Infrastructure

Aging and Disability Resource Centers: Mileposts for Rebalancing Long-Term Supports and Services

Use of Braided Funding to Help Persons with Serious Mental Illness and Autism Spectrum Disorders in the Evidenced-Based Practice of Supported Employment

Helping Medicaid's 'Medically Needy' Stay at Home

Expanding the Use of Assistive Technologies and Home Modifications

Enhancing Suicide Prevention Among Older Adults

**11:15 a.m. – 11:45 a.m.      Time with Exhibitors**

**11:45 a.m. – 12:45 p.m.      Lunch**

**12:45 p.m. – 2:30 p.m.      Plenary Session**

**12:45 – 1:30 p.m.      Breaking through the Complexity of LTSS Data: Using Data to Improve Service Quality and System Performance**

**Moderator:** Sharon Lewis, Commissioner, Administration on Developmental Disabilities

**Presenters:** Martha Roherty, Executive Director, NASUAD; Susan Reinhard, AARP Public Policy Institute, Long-term Services and Supports Scorecard Project Director; and Chas Moseley, National Association of State Directors of Developmental Disabilities Services, National Core Indicators Program director

**1:30 –2:30 p.m.**      **Convener: Carol Sala, NASUAD President**  
**Speakers: Sharon Lewis, Commissioner, Administration on**  
**Developmental Disabilities**

**Henry Claypool, Director of the Office on Disability, U.S.**  
**Department of Health and Human Services**

**2:30 p.m. – 3:00 p.m.**      **Break**  
**Dessert and coffee with Exhibitors – Door Prize Drawings**

**4:00 p.m. – 6:00 p.m.**      **Conversation with Regional Administration on Aging**  
**Administrators (State Agencies Only)**

**3:00 p.m. – 4:15 p.m.**      **Tuesday Workshops**

Improving Outcomes through Accountable Care: Accountable Care Organizations and More

CMS Intensive – CMS Open Mike Session

Professional Partners Supporting Family Caregivers

Medicaid Reform and Development of Integrated Programs: The Impact on funding for Home and Community Based Services

Money Follows the Person in Hard Times

Mental Health & Aging: Evidence Based Practices for Identifying and Treating Depression in Older Adults

Using Information Technology to Support Home and Community Based Services Programs

**4:15 p.m. – 4:30 p.m.**      **Break**

**4:30 p.m. – 5:45 p.m.**      **Tuesday Workshops**

Improving Individual Care through Innovation

CMS Intensive – Medicaid and Supports for Employment

Building a Delivery System for Evidence-Based Healthy Aging Programs

Evaluation of Adult Protective Services Programs and Assessment Tools – Results of a study of twelve states' APS programs

Cognitive Adaptation Training - Adaptive Aids for the Brain

Quality Starts with the Customer Experience

Advocacy & Political Impact: How to get started or take it to the next level

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## Wednesday, September 14, 2011

**7:00 a.m. – 9:00 a.m. Registration**

**8:30 a.m. – 10:00 a.m. Plenary**

**8:30 a.m. – 9:15 a.m. Convener:**

**Speakers: Tim Engelhardt**, Medicare-Medicaid Coordination Office, Centers for Medicare & Medicaid Services

**Barbara Edwards**, Director of the Disabled & Elderly Health Programs Group, Centers for Medicare & Medicaid Services

**9:15 a.m. – 10:00 a.m. Convener:**

**Speakers: U.S. Congressman Fred Upton and U.S. Senator Tom Harkin (Invited)**

**10:00 a.m. – 12:30 p.m. Break**

**10:30 a.m. – 12:00 p.m. Wednesday Workshops**

Aging with Disability: Research, Policy and Practice

CMS Intensive – Revisiting the Name Game: A Taxonomy for Home and Community Based Services

Reforms to the Supportive Housing Programs for Seniors and Persons with Disabilities

The TASC Planning Zone: Planning to Succeed

A Roadmap to Managed Care for Long Term Services and Supports  
Building Decision Support Tools and Other Infrastructure

[Archived Friday Updates are available on NASUAD's website here.](#)